

Inspiratory Muscle Training in Patients With Prior Polio Who Use Part-Time Assisted Ventilation

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ABSTRACT. Klefbeck B, Lagerstrand L, Mattsson E. Inspiratory muscle training in patients with prior polio who use part-time assisted ventilation. *Arch Phys Med Rehabil* 2000; 81:1065-71.

Objective: To evaluate whether inspiratory muscle training in patients with prior poliomyelitis (and with symptoms and signs of hypoventilation) who use part-time assisted ventilation could improve symptoms and respiratory muscle function without adverse effects.

Design: Intervention study with before-after trial.

Setting: Training was performed in the patients' homes; assessments were performed at the hospital.

Patients: Ten prior-polio patients were included. Three of them did not complete the trial, and their data were not included in results of training.

Intervention: Ten weeks of daily inspiratory muscle training.

Main Outcome Measures: Spirometry, maximal inspiratory and expiratory pressures, inspiratory muscle endurance, and questions regarding activities of daily living were performed.

Results: Inspiratory endurance capacity over 5 minutes improved from 10.7 to 16.7 cm H₂O ($p < .05$) assessed at 15 on the Borg scale, and most patients improved in activities of daily living. The whole-body endurance capacity remained stable over the studied period.

Conclusion: Inspiratory muscle training and close supervision can increase respiratory muscle endurance and improve well-being in patients with prior polio who use part-time assisted ventilation.

Key Words: Ventilation; Inspiratory muscle training; Poliomyelitis; Physical endurance; Rehabilitation.

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IN PATIENTS WITH POLIO, the early recovery of muscle function is partly the result of collateral reinnervation. It has been suggested that the surviving motor units in the postpolio patients undergo a continuous process of denervation and reinnervation of some of the muscle fibers within the motor units.¹⁻³ It has also been suggested that these motor units are more susceptible to overuse.⁴ After a period of 15 to 30 years of stable condition, some of the patients with prior poliomyelitis

might develop new symptoms such as pain^{4,5} or impaired muscle function, ie, postpolio muscle dysfunction (PPMD).⁶

In patients with prior polio, respiratory muscle weakness and chest wall deformities such as scoliosis can lead to a restrictive ventilatory function⁷ and hypoventilation.⁸⁻¹¹ Hypoventilation causes hypercapnia^{12,13} and symptoms such as dyspnea and daytime fatigue, which might restrict the level of activity.

That ventilatory muscle strength and endurance can be increased by ventilatory muscle training in normal subjects was first shown by Leith and Bradley.¹⁴ Since then, a number of training studies have also been performed on patients with neuromuscular disorders, predominantly on patients with tetraplegia¹⁵⁻¹⁸ and muscular dystrophy.¹⁹⁻²¹ The major outcome of these studies concerning training has been improved ventilatory muscle endurance, but improvement in ventilatory muscle strength is also reported.

In some studies,²²⁻²⁴ the safety of muscle strengthening exercise in patients with PPMD has been studied with regard to deleterious effects histopathologically, serologically, and electromyographically. In these studies, carefully supervised training programs resulted in increased muscle strength without progressively increased muscle pain. However, training is controversial in progressive neuromuscular diseases, because overtraining may lead to impaired muscle function.^{25,26}

Respiratory muscle weakness, leading to hypoventilation in patients with prior polio, is usually treated with assisted ventilation to rest the respiratory muscles^{12,13,27-29} and to restore ventilatory control. However, use of assisted ventilation as the only treatment may not be optimal. To prevent further deterioration, endurance training in these muscles has been proposed. To improve muscle endurance without adverse effects, a viable option is inspiratory muscle training (IMT) in patients with prior polio who use daily part-time assisted ventilation. To our knowledge, this training in patients with prior polio has not been studied previously. Furthermore, it is not known if IMT might cause adverse effects in patients with prior polio. Improved ability to breathe for prolonged periods against added loads would be beneficial for these patients, because increased work of breathing might occur, for example, during chest infections.

The aim of this study was to evaluate whether endurance training of inspiratory muscles in patients with prior polio who use part-time assisted ventilation could improve respiratory muscle function, spirometric measurements, the possibility to perform activities of daily living (ADL), and relieve dyspnea without causing any adverse effects.

METHOD

Patients

Inclusion criteria were: (1) prior poliomyelitis and living in the Stockholm area, and (2) independence of assisted ventilation after the acute polio infection, but now for some years using part-time noninvasive intermittent positive pressure ventilation (NIPPV) as a result of symptoms of hypoventilation, but not PCO₂ above 6.5 kPa before starting assisted ventilation. Daytime PCO₂ was less than 6 kPa for all patients included in the

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Table 1: Individual Data of Patients in Training Group and Nontraining Group

Patient	Gender	Age (yrs)	Polio at Age (yrs)	BMI (kg/m ²)	VC		Functional Status	Assisted Ventilation	
					L	% Pred		Yrs	Use
Training group									
1	F	66	6	20.9	0.9	52	Walks	7	Night
2*	M	55	3	27.7	1.1	23	EW	8	Night
3	M	70	17	26.4	1.8	45	Walks	3	Night
4	M	74	8	22.9	2.0	56	Walks	3	Night
5	M	71	23	18.0	1.6	37	EW	4	2h/d
6	M	66	12	25.9	1.5	36	EW	6	Night
7	M	69	24	27.7	1.6	41	Walks	5	Night
Median		69	12	25.9	1.6	41			
Nontraining group									
8	F	57	1	39.0	1.5	61	EW	10	Night
9*	M	54	3	17.8	1.0	33	W	10	2h/d
10	F	64	7	22.3	1.2	49	EW	10	2h/d
Median		57	3	22.3	1.2	49			

Abbreviations: BMI, body mass index; VC, vital capacity; % Pred, percent of predicted normal value; F, female; M, male; EW, electric wheelchair; W, manual wheelchair.

* Patient with thoracic spinal fusion.

other week were assessed to ensure that no adverse effects appeared.

Before and after every training session, the patients used their own ventilator with a mouthpiece or a nasal mask for at least 30 minutes. Five weeks after the training, when all posttraining assessments had been performed, the patients were allowed to restart training if they wished.

Statistics

Values are presented as medians, means, and range. Differences between the training group and the nontraining group were analyzed with the Mann-Whitney *U* test. Results over time were analyzed using a one-way analysis of variance with repeated measures. The repeating factor was time, with 8 to 10 time points. If the correlations between each pair of repeated measures were not the same (test of sphericity), the degrees of freedom (*df*) of the *F* test were reduced by multiplying each of the *df* by the Greenhouse and Geisser epsilon. When the *F* ratio for the factor, time, was significant, planned comparisons were performed between the repeated measures. The *p* values were then corrected according to the Bonferroni procedure.³⁹

RESULTS

Ten patients from two outpatient clinics in Stockholm fulfilled the inclusion criteria, and they were all willing to take part in the study. All patients had been using part-time NIPPV with volume-controlled ventilators for 3 to 10 years. Nine patients used PLV 100,^f and 1 patient used Breas 501.^g Seven patients constituted a training group. They were 55 to 74 years of age and contracted polio at 3 to 24 years of age. Four patients were able to walk; 3 used wheelchairs.

Three patients constituted a nontraining group. They could not fulfil the desired training for different reasons. One of the patients experienced pain in the chest during training; the pain was assumed to be located to the ribs and probably as a result of earlier surgery in the area. However, this patient was positive about participating in the nontraining group and continuing the measurements. The second patient would participate only if the visits to the hospital were limited; this patient was also included in the nontraining group with a restricted number of visits. The third patient was not able to perform training on the desired

load. The patients in the nontraining group were between 54 and 64 years of age, contracted polio at 1 to 7 years of age, and were unable to walk and used wheelchairs (table 1).

From the reviewed logs, all patients in the training group completed 10 weeks of training, with a training compliance of 97%. Five of the patients trained every day (70 training sessions); 1 patient did not train during 2 days; and 1 patient did not train during three periods of 6, 3, and 3 days, respectively, during the initial weeks of training because of family reasons. The training load was 26% to 49% of the $P_{i_{max}}$, and the patients rated the load on the RPE from "11" (rather easy) to "15" (hard), as reported in the daily training protocols. After 8 weeks, 1 patient reported fatigue for 3 days after increased training load (41% of $P_{i_{max}}$ and perceived as "15"). After decreasing the load to 35%, the sensation of fatigue disappeared and his rated training intensity was returned to "13." There were no other reports of muscle fatigue or breathing difficulties during the 10 weeks of training. The patients reported that they rested by using assisted ventilation for at least 30 minutes before and after training.

In the training group, the increase in endurance from baseline to end of training was significant, $p < .05$ at RPEs of both "15" and "17" (table 2). The endurance values did not change further as an average after finishing the training period. For the nontraining group, the endurance values did not change signifi-

Table 2: Results of Endurance Values at Baseline and During 10 Weeks of Training

	RPE Score 15 (cm H ₂ O)	RPE Score 17 (cm H ₂ O)
Baseline	10.7 (5.0-16.5)	11.9 (6.0-18.0)
Week 7*	13.8 (10.0-20.0)	15.3 (11.0-21.0)
Week 9	13.7 (10.0-20.0)	14.8 (12.0-21.0)
Week 11	15.6 (12.0-19.0)	16.9 (13.0-20.0)
Week 13	15.7 (13.0-19.0)	17.1 (14.0-21.0)
Week 15	16.7 (14.0-21.0)	17.7 (15.0-22.0)

Values measured as inspiratory pressure (cm H₂O) at "15" (hard) and "17" (very hard) on the rating of perceived exertion scale (RPE), presented as mean (range).

* Week 7 = after 2 weeks of training, see figure 1.

cantly from baseline either during or after the control period. For individual values at RPE "15," see figure 2.

Neither $P_{i_{max}}$ and $P_{e_{max}}$, nor spirometry measurements in any group showed any significant changes during the assessment period (table 3). The values of oxygen saturation during the measurements of endurance $P_{i_{max}}$ and $P_{e_{max}}$ for all patients averaged 95%. In 2 patients, the SaO_2 decreased to 90% when the patients perceived exertion of RPE "17" (very hard) during the measurements of endurance.

The median BDI was 4 scores (range, 2 to 7). After the training period, the TDI was 0 in five patients and +2 in two patients in the training group. The TDI was 0 in the nontraining group. Two patients, with TDI of +2, could walk up a steep road after the training period (7min) without rest, which was not possible without rest before the training. One of them also reported less dyspnea while cleaning the bathroom floor. Of 5 patients with TDI of 0, 2 reported a perception of it being easier to take deep breaths and controlling breathing after using assisted ventilation, a situation that made them panic earlier. The third patient reported a subjectively better sleep quality (this patient did not use assisted ventilation during sleep) and felt less tired during the daytime. The remaining two patients reported no difference in ADL, but a favorable feeling of the possibility of performing the training without any adverse effects.

All patients had a constructive attitude to the training. On the 10-cm scale, the patients indicated on question 1 a median of 7.2cm (range, 5.0 to 9.7), on question 2 a median of 9.0cm (range, 8.3 to 10.0), and on question 3 a median of 9.9cm (range, 6.3 to 10.0). After the training period, the patients indicated on question 1 a median of 7.5cm (range, 4.0 to 9.9) and on question 2 9.3cm (range, 6.6 to 9.9). There were no significant differences of scoring expectations between the training group or the nontraining group before or after training.

DISCUSSION

This study showed that patients with prior polio using daily part-time assisted ventilation were able to perform IMT with no adverse effects. The majority of patients in the training group improved in ADL and reported well-being. However, 3 patients

Table 3: Spirometric Values and Maximal Inspiratory and Expiratory Pressures at Baseline in Training Group (n = 7) and Nontraining Group (n = 3)

	Training Group Median (range)	Nontraining Group Median (range)
VC (L)	1.6 (0.9-2.0)	1.2 (1.0-1.5)
VC %	41 (23-56)	49 (33-61)
TLC (L)	2.9 (1.5-4.8)	2.5 (2.1-2.9)
TLC%	44 (26-67)	59 (42-64)
FRC (L)	1.6 (0.8-3.5)	1.4 (1.2-2.0)
FRC%	45 (28-95)	50 (49-78)
FEV ₁ (L)	1.2 (0.7-1.3)	0.9 (0.9-1.4)
FEV ₁ %	42 (24-51)	42 (38-69)
RV (L)	1.3 (0.6-3.2)	1.1 (1.0-1.7)
RV%	53 (35-122)	60 (58-91)
MVV (L/min)	41.5 (20.5-46.5)	28.5 (26.5-29.0)
MVV%	40 (21-48)	34 (22-35)
$P_{i_{max}}$ cmH ₂ O	38.5 (35.0-66.0)	36.0 (22.0-52.5)
$P_{i_{max}}$ %	42 (34-64)	42 (29-49)
$P_{e_{max}}$ cmH ₂ O	75.0 (30.0-134.5)	58.0 (46.5-58.5)
$P_{e_{max}}$ %	40 (14-73)	32 (25-41)

Abbreviations: VC, vital capacity; L, liter; %, percent of predicted normal; TLC, total lung capacity; FRC, functional residual capacity; FEV₁, forced expiratory volume in 1 second; RV, residual volume; MVV, maximal voluntary ventilation; $P_{i_{max}}$, maximal inspiratory pressure at the mouth; $P_{e_{max}}$, maximal expiratory pressure at the mouth.

were not able or would not perform inspiratory training, which was why the group was separated into two, a training group and a nontraining group. The nontraining group, however, cannot be seen as a control group. These patients were not able to participate because of pain or inability to perform training load. The nontraining group was not different from the training group, except for the 1 patient who contracted polio at age 1 year. Further, 1 woman in the nontraining group was grossly obese. Some of the patients in the training group were also in wheelchairs, and 3 of them had contracted polio before age 10. The nontraining group had baseline endurance values that were 4 and below. Although this group could not be distinguished

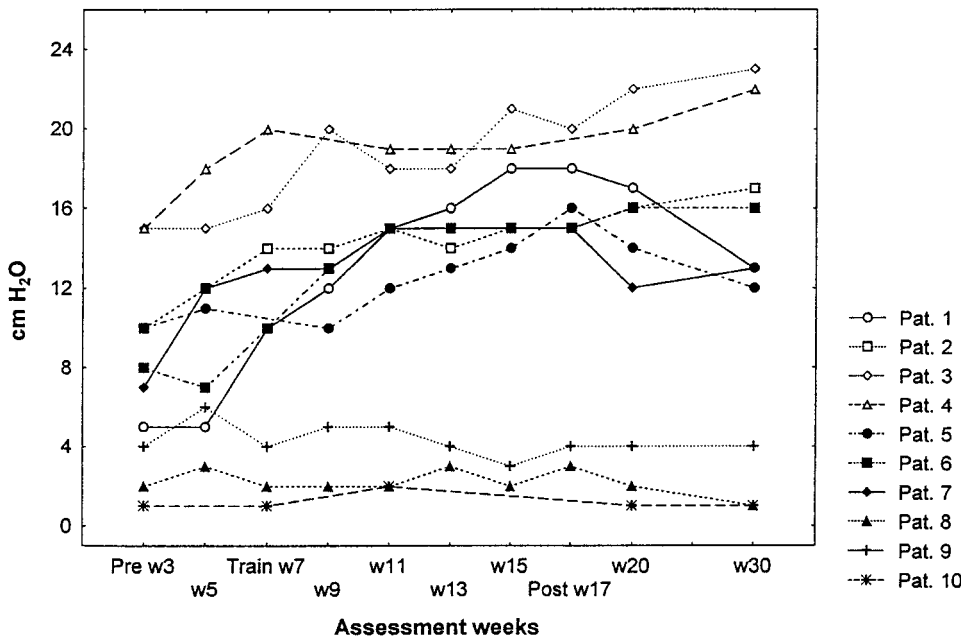


Fig 2. Individual endurance values after 5 minutes at pressure "15" (hard) on the RPE scale. Pre w3 and w5, tests before training (weeks 3 and 5); Train w7 through w15, tests during training (weeks 7 through 15); Post w17 to w30, tests after training (weeks 17 to 30). The training group includes patients (Pat.) 1 through 7; the nontraining group, Pat. 8 through 10.

from the participating group in the respiratory function tests, it may be that any postpolio patient with an endurance value this low will find inspiratory training too difficult. However, testing more subjects would be needed to prove this.

The number of patients in the training group is small, which can be explained by the fact that the number of polio survivors who would require assisted ventilation part-time is not large. A multicenter trial would have been necessary to obtain a larger number of participants as well as controls.

The chosen initial training intensity in this study was about 30% of $P_{i_{max}}$. This load, chosen as a submaximal intensity, would affect inspiratory muscle endurance more than strength, because training on submaximal levels will stimulate an increased capillary density, myoglobin content, and improve oxidative metabolism.⁴⁰

Was the training intensity too low? It is questionable whether 30% of $P_{i_{max}}$ was enough to reach optimal effects or the highest tolerated effects without adverse effects in these patients. However, other inspiratory training studies have shown effects of this training load. Lisboa⁴¹ and Larson⁴² and their colleagues have reported beneficial effects in patients with chronic obstructive pulmonary disease and chronic airflow limitation of 30% of the patients $P_{i_{max}}$ to improve inspiratory muscle strength and reduce dyspnea. Cahalin and associates⁴³ reported beneficial effects with a training load of 20% in patients with chronic heart failure.

Was the training intensity too high? If the training program is too excessive, it may lead to further loss of function instead of improvement.^{4,44} These polio survivors had respiratory impairments as a result of both the costodiaphragm muscle weakness and scoliosis. They have all been at a respiratory stable condition for more than 35 years, and have developed new respiratory weakness, PPMD, diagnosed at the time of starting assisted ventilation. When the PPMD patients performed the IMT, it was important not to overload their muscles. To prevent this, the patients were instructed not to exceed the training intensity "15" (hard) on the RPE scale. This instruction, together with the weekly contact with either the daily training protocols the patients were reporting or the assessments performed every other week, ensured this. It is possible that the training load of about 30% of $P_{i_{max}}$ is close to maximal in these patients. One patient in our study felt more fatigued during the days when his training load exceeded 42% for a couple of days and then perceived more than "hard" (RPE 15); this went back to normal after returning the load closer to 30% of his $P_{i_{max}}$. Therefore, we concluded that 30% $P_{i_{max}}$ or somewhat above seemed to be the optimal training load.

The importance of balance between activity and rest for patients with PPMD is believed to minimize fatigue and prolong the patient's ability to endure physical activity through the day.⁴⁵ Symptomatic postpolio patients have a deficit in recovery of muscle strength after fatiguing exercise.²⁵ Therefore, the combination of muscular rest and training might have enhanced the effect of training. There are studies indicating that only assisted ventilation without training improves respiratory muscle strength⁴⁶ and endurance.⁴⁷ However, even if 3 patients in the nontraining group could not be seen as controls, it must be noted that their values of endurance did not change over time. This also indicates that the frequent measurements did not improve endurance per se.

For measurement of endurance over 5 minutes, the Threshold was used in this study instead of MVV that assesses endurance during 15 seconds, which represents endurance over a short time. The Threshold works in the same way as the weighted

plunger device used by Nickerson and Keens,⁴⁸ designed for measurement of inspiratory muscle endurance. The Threshold was also used in the studies of Larsson⁴² and Harver⁴⁹ and their colleagues to ensure consistent inspiratory pressure loads regardless of the inspiratory flow rate.

The patients in this study improved in endurance. The results are, however, difficult to compare with results from other studies on patients with neuromuscular disorders, because both patients and methods for training vary considerably. No studies of IMT of patients with PPMD have been found, but other studies on patients with neuromuscular disorders such as muscular dystrophy^{19-21,50} and tetraplegia^{15-17,51} have been reported. The training designs differ in the studies, both with regard to intensity, duration, and time of performance.^{16,17,19-21,50,51} In contrast to most of the other studies, in which the patients trained maximally or to the point of discomfort,^{16,17,19-21,50,51} the patients in our study trained at a submaximal level. Despite that, endurance improved in our patients. Spirometric values did not change during the assessed period. These were added to control for adverse effects and whenever possible to be used as a selection of patients without training potential.

There are only a few reports of subjective effects or improvements in ADL as a result of IMT on patients with neuromuscular disorders. Hornstein and Ledsome⁵¹ reported a decreased shortness of breath after resistive breathing while eating and talking in patients with acute tetraplegia. Biering-Sørensen and associates¹⁷ reported that 4 of 10 patients with chronic tetraplegia perceived improved breathing during the training period. Gross and Meiner⁵² reported improved functional activities with less fatigue in a varied group of patients with neuromuscular disorders. Because daily inspiratory training affects the daily routines for these often very handicapped patients, it is of great importance that the outcome is also evident and clinically significant. In this study, all patients reported some subjective benefit from the training, and 4 of the 7 patients chose to restart training after week 20. This reinforces our belief that the effect of training was real and worth more than the effort of 1 hour of training time per day.

Four patients in the training group were functional walkers, which means that when walking, the demands on the ventilatory capacity are much larger than when moving in an electric wheelchair. It is possible that walking patients put an extra load on their respiration during daily activities and, therefore, do not benefit from extra training. This was not observed in this study, because 2 of the walkers had increased dyspnea when walking up hills before training and improved in hill walking after training. However, 2 of the walking patients did not improve subjectively. One of these patients had trained regularly in water for many years and might have trained to a level above the demands of this training. The other patient probably trained maximally when out for her daily walks, which were 50 meters of level walking before resting because of dyspnea. Three patients in electric wheelchairs improved subjectively. This might be an effect of improved coordination that may improve ventilatory muscle performance.

We conclude that IMT can increase inspiratory muscle endurance, and improve ADL and well-being in patients with PPMD who also use daily part-time assisted ventilation for respiratory muscle rest. To ensure proper training load and no adverse effects, close contact with assessments of the patients is recommended.

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Suppliers

- a. Healthdyne International, Av general Dumonceau 56, B-1190 Brussels, Belgium.
- b. Vacuum Pressure Gauge 0-40cm H₂O; Bird, Rium Medical KB, Turebergsvägen 7, S-191 47, Sollentuna, Sweden.
- c. Morgan MPM (Mouth Pressure Meters); P.K. Morgan Ltd, 4 Bloors Lane, Rainham-Gillingham, Kent ME8 7ED, UK.
- d. OXI; Radiometer A/S, Åkandevvej 21, Dk-2700 Brønshøj, Denmark.
- e. Sensor Medics Corp, 22705 Savi Ranch Parkway, Yorba Linda, CA 92887-4645.
- f. Lifecare; Rium Medical KB, Sollentuna, Sweden.
- g. Breas Medical, Göteborgsvägen 91B, S-431 37 Mölndal, Sweden.